

### https://www.sbir.gov/tutorials

- Designed to provide you with pivotal information quickly
- Accommodates different learning styles
- Check out the brief videos





# Agency Intros

- Each agency has a unique culture
- Program implementation varies
- World of acronyms





# Complete a quad chart

- A quad chart is a 1 page document commonly used for government presentations
- Keeps introduction brief; good leave behind
- Prepare a one-page quad chart that introduces you and your firm
- Spend no more than 5 minutes discussing it
- Prepare a list of agency questions





Company: State: Name: Email: Phone:

#### TECHNOLOGY DEVELOPMENT

**Technology/Research Overview:** The team has developed a method to reduce triglycerides; improve glucose tolerance; and reduce weight using an adult stem cell technology platform

**Intellectual Property Protection**: *Two issued patents and one patent pending* 

Stage of Development: Basic research

**Value Proposition:** Can reduce the risk of cardiovascular disease for those that cannot treat this syndrome with exercise.

#### COMPANY INTRODUCTION

Mission: To improve patient outcomes by transforming great science into actionable solutions for the treatment of metabolic diseases.

Founded: 2005

Number of Employees: 20

**Facility Description**: We are currently developing this method in a laboratory located at the Mayo Clinic in Rochester, MN.

Product Sales: None to date

#### RESEARCH NEED

Seeking funding to test this platform on diabetes, high blood pressure, and abnormal cholesterol levels.

#### **OPPORTUNITY**

**Need/Problem:** Metabolic syndrome is becoming increasingly common due to a rise in obesity rates among adults. In the future metabolic syndrome may overtake smoking as the leading risk factor for heart disease.

**Target Customer:** About 32% of people in USA are considered to suffer from metabolic syndrome, with the risk increasing with age (e.g., 40% of people aged between 40 and 60 are considered to suffer from this syndrome).

Market Opportunity: Our technology aims to address the rise in obesity rates in order to reduce the risk of a debilitating stroke or myocardial infarction.



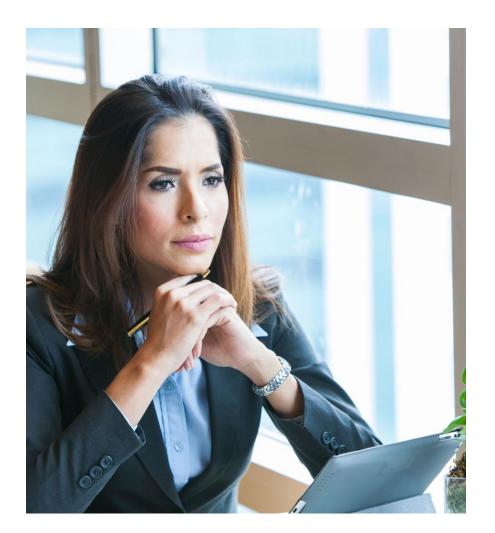
## **Generate Questions**

AGENCY NAME	Questions to ask



## Listen

- Ask questions and listen
- At least half of meeting should be with the agency person providing you with information





# Was your meeting successful?

### Yes...

- You will have gained insight into whether or not a specific topic is good for you
- The questions you prepared in advance will have been answered
- You will walk away with lessons learned regarding mistakes that others have made in proposal preparation